

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**COVER SHEET OF ELEVENTH MONTHLY FEE STATEMENT OF
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	September 1, 2020 through September 30, 2020
Amount of Compensation Requested:	\$225,000.00
Amount of Compensation Requested Immediately:	\$180,000.00 (80% of \$225,000.00)
Amount of Compensation Held Back:	\$45,000.00 (20% of \$225,000.00)
Amount of Expense Reimbursement Requested:	\$1,065.50
This is a(n):	monthly <input checked="" type="checkbox"/> interim <input type="checkbox"/> final application <input type="checkbox"/>

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

ELEVENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

HOURS BY CATEGORY AND PROFESSIONAL
September 1, 2020 through September 30, 2020

Jefferies LLC
Summary of Hours by Category

Category Code #		Hours
1	Case Administration / General	6.0
2	Sale Process	-
3	Creditor Communication	122.5
4	Debtor Communication	-
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence	171.5
10	Business Plan	-
11	Case Strategy	11.5
Total		311.5

Jefferies LLC
Summary of Hours by Professional

Name	Position	Hours
Leon Szlezinger	Co-head/Managing Director, Debt Advisory & Restructuring	34.5
Robert White	Managing Director, Debt Advisory & Restructuring	12.0
Jaspinder Kanwal	Vice President, Debt Advisory & Restructuring	47.0
Ben Troester	Associate, Debt Advisory & Restructuring	57.0
Kevin Chen	Analyst, Debt Advisory & Restructuring	74.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	32.5
James Wiltshire	Vice President, Global Healthcare Investment Banking	19.0
William Maselli	Vice President, Global Healthcare Investment Banking	15.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	20.5
Total		311.5

ELEVENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

EXPENSES BY CATEGORY
September 1, 2020 through September 30, 2020

Category	September 2020
Meals	\$-
Transportation	-
Travel	-
Presentation Services	-
Printing Services	-
Legal	1,065.50
General	-
Total Expenses	\$1,065.50

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**ELEVENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM SEPTEMBER 1, 2020 THROUGH SEPTEMBER 30, 2020**

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), submits this monthly fee statement (this “Fee Statement”) requesting (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the period from September 1, 2020 through September 30, 2020 (the “Compensation Period”) in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$1,065.50.

In support of this Fee Statement, Jefferies respectfully represents as follows:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this matter is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

2. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

3. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

4. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).² A copy of the Engagement Letter was annexed to the Retention Application as Exhibit B.

5. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify

² Capitalized terms used but not otherwise defined herein shall have the meaning given to such terms in the Retention Application.

Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter as modified by the Retention Order.

6. On November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases. The Interim Compensation Order provides that each professional shall, on before the last day of each calendar month following the month for which compensation is sought or as soon thereafter as reasonably practicable, file and serve a statement requesting allowance and payment of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a “Monthly Fee Statement”). Parties have 14 days following the filing of a Monthly Fee Statement to object to such Monthly Fee Statement (the “Objection Deadline”). At the expiration of the Objection Deadline, the Debtors are required to promptly pay 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement to which no objection has been served.

Relief Requested

7. By this Fee Statement, Jefferies requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from September 1, 2020 through September 30, 2020; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$1,065.50.

8. All services for which compensation is requested by Jefferies were performed during the Compensation Period on behalf of the Committee. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as Exhibit A.

9. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

Actual and Necessary Expenses

10. Jefferies also incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Retention Order. As set forth in greater detail in the summary attached hereto as Exhibit B, Jefferies' total expenses incurred during the Compensation Period are \$1,065.50, including outside counsel fees as permitted under the Retention Order.

WHEREFORE, Jefferies respectfully requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from September 1, 2020 through September 30, 2020; (b) payment in the amount of \$180,000.00, which is equal to 80% Jefferies' unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$1,065.50.

Dated: November 11, 2020
New York, New York

Respectfully submitted,

/s/ Leon Szlezinger
Leon Szlezinger
Managing Director and Joint Global Head of
Debt Advisory & Restructuring
JEFFERIES LLC

Exhibit A

Time Records of Jefferies Professionals

Date	Banker	Comments	Hours	Category
September 1, 2020 - September 30, 2020 Hours for Case Administration / General			6.0	
09/01/20	Benjamin Troester	Review Jefferies fee app	1.0	1
09/01/20	Kevin Chen	Prepare Jefferies fee application	4.0	1
09/02/20	Leon Szlezinger	Review Jefferies fee application	0.5	1
09/17/20	Kevin Chen	Various administrative and billing-related work	0.5	1
September 1, 2020 - September 30, 2020 Hours for Creditor Communication			122.5	
09/03/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/03/20	Robert White	Weekly UCC Update Call	1.0	3
09/03/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/03/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/03/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/03/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/08/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/08/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/08/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/08/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/08/20	Kevin Sheridan	Prepare for weekly UCC update call	0.5	3
09/08/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/10/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/10/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/10/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/10/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/10/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/13/20	Kevin Chen	Prepare IAC presentation to UCC	4.0	3
09/14/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/14/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/14/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/14/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/14/20	Kevin Chen	Prepare IAC presentation to UCC	2.5	3
09/14/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/15/20	Jaspinder Kanwal	Review IAC presentation to UCC	1.5	3
09/15/20	Benjamin Troester	Prepare IAC presentation to UCC	2.5	3
09/15/20	Kevin Chen	Prepare IAC presentation to UCC	2.0	3
09/15/20	Kevin Sheridan	Review IAC presentation to UCC	0.5	3
09/16/20	Leon Szlezinger	Internal discussion re: IAC presentation to UCC	0.5	3
09/16/20	Leon Szlezinger	Review IAC presentation to UCC	2.0	3
09/16/20	Jaspinder Kanwal	Review IAC presentation to UCC	1.0	3
09/16/20	Jaspinder Kanwal	Internal discussion re: IAC presentation to UCC	0.5	3
09/16/20	Benjamin Troester	Internal discussion re: IAC presentation to UCC	0.5	3
09/16/20	Kevin Chen	Internal discussion re: IAC presentation to UCC	0.5	3
09/16/20	Kevin Chen	Prepare IAC presentation to UCC	3.5	3
09/16/20	Kevin Sheridan	Internal discussion re: IAC presentation to UCC	0.5	3
09/17/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/17/20	Robert White	Weekly UCC Update Call	1.0	3
09/17/20	Jaspinder Kanwal	Review IAC presentation to UCC	1.0	3
09/17/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/17/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/17/20	Benjamin Troester	Prepare IAC presentation to UCC	4.0	3
09/17/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/17/20	Kevin Chen	Prepare IAC presentation to UCC	2.5	3
09/17/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/17/20	Kevin Sheridan	Review IAC presentation to UCC	1.0	3
09/18/20	Leon Szlezinger	Internal discussion re: IAC presentation to UCC	0.5	3
09/18/20	Jaspinder Kanwal	Internal discussion re: IAC presentation to UCC	0.5	3
09/18/20	Jaspinder Kanwal	Review IAC presentation to UCC	0.5	3
09/18/20	Benjamin Troester	Internal discussion re: IAC presentation to UCC	0.5	3
09/18/20	Benjamin Troester	Prepare IAC presentation to UCC	3.0	3
09/18/20	Kevin Chen	Internal discussion re: IAC presentation to UCC	0.5	3
09/18/20	Kevin Chen	Prepare IAC presentation to UCC	2.0	3
09/18/20	Kevin Chen	Continue to prepare IAC presentation to UCC	1.5	3
09/18/20	Kevin Sheridan	Internal discussion re: IAC presentation to UCC	0.5	3
09/18/20	Kevin Sheridan	Review IAC presentation to UCC	1.0	3
09/19/20	Leon Szlezinger	Review IAC presentation to UCC	2.5	3
09/19/20	Jaspinder Kanwal	Review IAC presentation to UCC	2.0	3
09/19/20	Benjamin Troester	Prepare IAC presentation to UCC	1.5	3
09/19/20	Kevin Chen	Prepare IAC presentation to UCC	2.0	3
09/19/20	Kevin Sheridan	Continue to review IAC presentation to UCC	1.5	3
09/21/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/21/20	Robert White	Weekly UCC Update Call	1.0	3
09/21/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/21/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/21/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/21/20	Kevin Sheridan	Prepare for weekly UCC update call	0.5	3
09/21/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/22/20	Leon Szlezinger	Internal discussion re: IAC presentation to UCC	0.5	3
09/22/20	Leon Szlezinger	Review IAC presentation to UCC	3.0	3
09/22/20	Jaspinder Kanwal	Internal discussion re: IAC presentation to UCC	0.5	3

Date	Banker	Comments	Hours	Category
09/22/20	Jaspinder Kanwal	Review IAC presentation to UCC	1.0	3
09/22/20	Benjamin Troester	Internal discussion re: IAC presentation to UCC	0.5	3
09/22/20	Kevin Chen	Internal discussion re: IAC presentation to UCC	0.5	3
09/22/20	Kevin Chen	Prepare IAC presentation to UCC	4.0	3
09/22/20	Kevin Sheridan	Internal discussion re: IAC presentation to UCC	0.5	3
09/22/20	Kevin Sheridan	Review IAC presentation to UCC	0.5	3
09/23/20	Robert White	Review IAC presentation to UCC	2.0	3
09/23/20	Benjamin Troester	Prepare IAC presentation to UCC	3.0	3
09/23/20	Kevin Chen	Prepare IAC presentation to UCC	2.5	3
09/23/20	Kevin Sheridan	Continue to review IAC presentation to UCC	0.5	3
09/24/20	Leon Szlezinger	Review IAC presentation to UCC	1.0	3
09/24/20	Leon Szlezinger	Prepare for weekly UCC update call	1.0	3
09/24/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/24/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/24/20	Jaspinder Kanwal	Review IAC presentation to UCC	2.5	3
09/24/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/24/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/24/20	Kevin Chen	Prepare IAC presentation to UCC	1.0	3
09/24/20	Kevin Sheridan	Prepare for weekly UCC update call	1.5	3
09/24/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/29/20	Leon Szlezinger	Weekly UCC Update Call	1.0	3
09/29/20	Robert White	Weekly UCC Update Call	1.0	3
09/29/20	Jaspinder Kanwal	Weekly UCC Update Call	1.0	3
09/29/20	Benjamin Troester	Weekly UCC Update Call	1.0	3
09/29/20	Kevin Chen	Weekly UCC Update Call	1.0	3
09/29/20	Kevin Sheridan	Weekly UCC Update Call	1.0	3
09/29/20	Connor Hattersley	Weekly UCC Update Call	1.0	3

September 1, 2020 - September 30, 2020 Hours for Due Diligence			171.5	
09/04/20	Connor Hattersley	Review PPLP data room	1.0	9
09/05/20	Benjamin Troester	Review PPLP data room	1.5	9
09/05/20	Kevin Chen	Review PPLP data room	2.0	9
09/06/20	Benjamin Troester	Review IAC data room	1.5	9
09/06/20	Benjamin Troester	Review IAC diligence tracker	1.0	9
09/09/20	Kevin Chen	Review Project Catalyst materials	4.0	9
09/09/20	Kevin Sheridan	Review Project Catalyst materials	2.0	9
09/09/20	James Wiltshire	Review Project Catalyst materials	1.5	9
09/09/20	William Maselli	Review Project Catalyst materials	1.0	9
09/09/20	Connor Hattersley	Review Project Catalyst materials	1.0	9
09/10/20	Leon Szlezinger	Review project catalyst materials	2.5	9
09/10/20	Leon Szlezinger	Continue to review project catalyst materials	1.0	9
09/10/20	Jaspinder Kanwal	Review Project Catalyst materials	2.0	9
09/10/20	Benjamin Troester	Review Project Catalyst materials	2.5	9
09/10/20	Benjamin Troester	Continue to review Project Catalyst materials	1.0	9
09/10/20	Connor Hattersley	Review PPLP financials	1.0	9
09/11/20	Benjamin Troester	Review PPLP data room	1.5	9
09/11/20	Kevin Chen	Review IAC data room	2.0	9
09/12/20	Leon Szlezinger	Internal discussion re: IAC financials	0.5	9
09/12/20	Robert White	Review Project Catalyst materials	1.5	9
09/12/20	Jaspinder Kanwal	Internal discussion re: IAC financials	0.5	9
09/12/20	Jaspinder Kanwal	Review latest IAC financial model	4.0	9
09/12/20	Benjamin Troester	Internal discussion re: IAC financials	0.5	9
09/12/20	Kevin Chen	Review latest IAC financial model	3.0	9
09/12/20	Kevin Chen	Internal discussion re: IAC financials	0.5	9
09/12/20	Kevin Chen	Review PPLP data room	2.0	9
09/12/20	Kevin Sheridan	Internal discussion re: IAC financials	0.5	9
09/12/20	Kevin Sheridan	Review latest IAC financial model	2.0	9
09/12/20	James Wiltshire	Review latest IAC financial model	2.5	9
09/12/20	Connor Hattersley	Review latest IAC financial model	2.0	9
09/13/20	Leon Szlezinger	Review latest IAC financial model	4.0	9
09/13/20	Jaspinder Kanwal	Review latest IAC financial model	2.5	9
09/13/20	Benjamin Troester	Review latest IAC financial model	4.0	9
09/13/20	Kevin Chen	Review latest IAC financial model	1.5	9
09/13/20	William Maselli	Review latest IAC financial model	1.5	9
09/13/20	Connor Hattersley	Continue to review latest IAC financial model	2.5	9
09/14/20	James Wiltshire	Review latest IAC financial model	1.0	9
09/14/20	William Maselli	Review latest IAC financial model	0.5	9
09/15/20	Jaspinder Kanwal	Review latest IAC financial model	3.5	9
09/15/20	Benjamin Troester	Review latest IAC financial model	2.5	9
09/15/20	William Maselli	Review IAC diligence tracker	2.0	9
09/15/20	William Maselli	Review PPLP diligence tracker	1.5	9
09/16/20	Leon Szlezinger	Diligence call with IAC CFO	1.0	9
09/16/20	Leon Szlezinger	Review notes from diligence call with IAC CFO	1.0	9
09/16/20	Robert White	Diligence call with IAC CFO	1.0	9
09/16/20	Robert White	Review notes from diligence call with IAC CFO	1.0	9
09/16/20	Jaspinder Kanwal	Diligence call with IAC CFO	1.0	9
09/16/20	Jaspinder Kanwal	Review notes from diligence call with IAC CFO	0.5	9
09/16/20	Benjamin Troester	Diligence call with IAC CFO	1.0	9

Date	Banker	Comments	Hours	Category
09/16/20	Benjamin Troester	Review notes from diligence call with IAC CFO	1.0	9
09/16/20	Kevin Chen	Diligence call with IAC CFO	1.0	9
09/16/20	Kevin Chen	Organize notes from diligence call with IAC CFO	1.0	9
09/16/20	Kevin Sheridan	Diligence call with IAC CFO	1.0	9
09/16/20	Kevin Sheridan	Review notes from call with IAC CFO	1.0	9
09/16/20	Kevin Sheridan	Review IAC financials	2.5	9
09/16/20	Kevin Sheridan	Prepare IAC presentation to UCC	1.0	9
09/16/20	James Wiltshire	Review IAC diligence tracker	1.0	9
09/16/20	James Wiltshire	Diligence call with IAC CFO	1.0	9
09/16/20	James Wiltshire	Review notes from call with IAC CFO	0.5	9
09/16/20	William Maselli	Diligence call with IAC CFO	1.0	9
09/16/20	William Maselli	Review notes from call with IAC CFO	1.0	9
09/16/20	William Maselli	Review PPLP financials	1.0	9
09/16/20	Connor Hattersley	Diligence call with IAC CFO	1.0	9
09/16/20	Connor Hattersley	Prepare notes from call with IAC CFO	1.0	9
09/17/20	Benjamin Troester	Review PPLP data room	1.0	9
09/17/20	James Wiltshire	Review updated business plan	3.0	9
09/17/20	James Wiltshire	Continue to review updated business plan	2.5	9
09/18/20	Benjamin Troester	Review PPLP diligence tracker	1.0	9
09/20/20	Jaspinder Kanwal	Review IAC diligence tracker	1.5	9
09/20/20	Jaspinder Kanwal	Review PPLP diligence tracker	1.5	9
09/20/20	Kevin Chen	Review PPLP data room	1.5	9
09/20/20	Kevin Chen	Review IAC data room	1.5	9
09/21/20	Kevin Chen	Review updated business plan	2.5	9
09/22/20	Benjamin Troester	Review updated business plan	1.5	9
09/22/20	Benjamin Troester	Continue to review updated business plan	3.5	9
09/22/20	Connor Hattersley	Review updated business plan	3.0	9
09/23/20	Leon Slezinger	Review updated business plan	2.5	9
09/23/20	Kevin Chen	Review updated business plan	3.0	9
09/24/20	Robert White	Review updated business plan	2.5	9
09/24/20	Connor Hattersley	Review updated business plan	1.5	9
09/25/20	Benjamin Troester	Review PPLP data room	1.0	9
09/25/20	Kevin Chen	Review PPLP data room	2.0	9
09/25/20	James Wiltshire	Review IAC diligence tracker	1.0	9
09/26/20	Benjamin Troester	Review IAC data room	1.0	9
09/26/20	Benjamin Troester	Review IAC diligence tracker	1.0	9
09/26/20	Kevin Sheridan	Review updated business plan	4.0	9
09/26/20	James Wiltshire	Review IAC data room	1.0	9
09/26/20	James Wiltshire	Review PPLP data room	1.0	9
09/26/20	William Maselli	Review updated business plan	2.5	9
09/27/20	Jaspinder Kanwal	Review PPLP data room	4.0	9
09/27/20	Kevin Chen	Review IAC data room	2.0	9
09/27/20	William Maselli	Review PPLP data room	1.0	9
09/27/20	Connor Hattersley	Review IAC data room	2.0	9
09/28/20	Jaspinder Kanwal	Review IAC data room	4.0	9
09/28/20	Benjamin Troester	Review PPLP data room	0.5	9
09/28/20	Benjamin Troester	Review PPLP diligence tracker	1.0	9
09/28/20	Kevin Sheridan	Review Opioid prescription trends	1.5	9
09/28/20	James Wiltshire	Review Opioid prescription trends	3.0	9
09/28/20	William Maselli	Review Opioid prescription trends	2.0	9
09/28/20	Connor Hattersley	Review Opioid prescription trends	3.5	9
September 1, 2020 - September 30, 2020 Hours for Case Strategy			11.5	
09/07/20	Leon Slezinger	Internal workstreams discussion	0.5	11
09/07/20	Jaspinder Kanwal	Weekly FA Coordination call	0.5	11
09/07/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
09/07/20	Benjamin Troester	Weekly FA Coordination call	0.5	11
09/07/20	Benjamin Troester	Internal workstreams discussion	0.5	11
09/07/20	Kevin Chen	Weekly FA Coordination call	0.5	11
09/07/20	Kevin Chen	Internal workstreams discussion	0.5	11
09/14/20	Leon Slezinger	Internal workstreams discussion	0.5	11
09/14/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
09/14/20	Benjamin Troester	Internal workstreams discussion	0.5	11
09/14/20	Kevin Chen	Internal workstreams discussion	0.5	11
09/15/20	Leon Slezinger	Prepare for weekly FA coordination call	0.5	11
09/15/20	Leon Slezinger	Weekly FA Coordination call	0.5	11
09/15/20	Jaspinder Kanwal	Weekly FA Coordination call	0.5	11
09/15/20	Benjamin Troester	Weekly FA Coordination call	0.5	11
09/15/20	Kevin Chen	Weekly FA Coordination call	0.5	11
09/21/20	Leon Slezinger	Internal workstreams discussion	0.5	11
09/21/20	Jaspinder Kanwal	Weekly FA Coordination call	0.5	11
09/21/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
09/21/20	Benjamin Troester	Weekly FA Coordination call	0.5	11
09/21/20	Benjamin Troester	Internal workstreams discussion	0.5	11
09/21/20	Kevin Chen	Weekly FA Coordination call	0.5	11
09/21/20	Kevin Chen	Internal workstreams discussion	0.5	11

Exhibit B

Expenses

Professional	Amount (\$)	Expense Date	Expense Category	Description
Baker Botts LLP	1,065.50	09/30/20	Legal	Invoice from legal counsel

BAKER BOTTS LLP

TAX ID 74-1195457

Austin
Beijing
Brussels
Dallas
Dubai
Hong Kong
Houston
London
Moscow
New York
Palo Alto
Riyadh
San Francisco
Washington

Jefferies LLC
520 Madison Avenue
New York, NY 10022
Attn: Leon Szlezinger

Invoice Number: 1718619
Invoice Date: October 9, 2020
Attorney: R L Spiegel

Total fees for services and expenses for the matter shown below through September 30, 2020.

082383.0108
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/02/20	J R Herz	0.2	Review July fee statement
09/03/20	J R Herz	0.3	Finalize July Fee Statement (.2); email Jefferies team regarding second interim fee app (.1)
09/08/20	J R Herz	0.1	Email Akin concerning payment of holdbacks
09/28/20	J R Herz	0.3	Draft August fee statement (.3).
09/29/20	J R Herz	0.2	Email K. Chen regarding August fee statement and completing same (.2)
09/29/20	R L Spiegel	0.1	Brief reivew of 12th monthly fee statement; email with J. Herz re same

Matter Hours	<hr/> 1.20
Matter Fees	\$1,065.50

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1718619
Invoice Date: October 9, 2020
Matter: 082383.0108

2020 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Herz, J R	1.1	865.00	951.50
Spigel, R L	0.1	1,140.00	114.00
	1.2		\$1,065.50

Total Current Fees	\$1,065.50
Total Due This Invoice	\$1,065.50
